



# **Enhancing Digital Access to Course and Library Materials**

Sponsored by:





## The new normal?



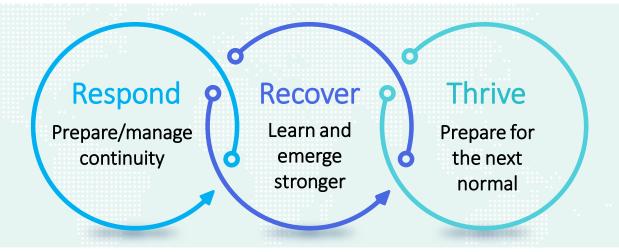
## When you reopen, continue to do it all and ...







- Virtual learning
- Hybrid classes
- Demand for electronic alternatives to print





### Libraries must be agile to adhere to change





# California State University SAN MARCOS

#### UNIVERSITY LIBRARY



Natalya Magazino
ILL Borrowing Coordinator
California State University, San Marcos

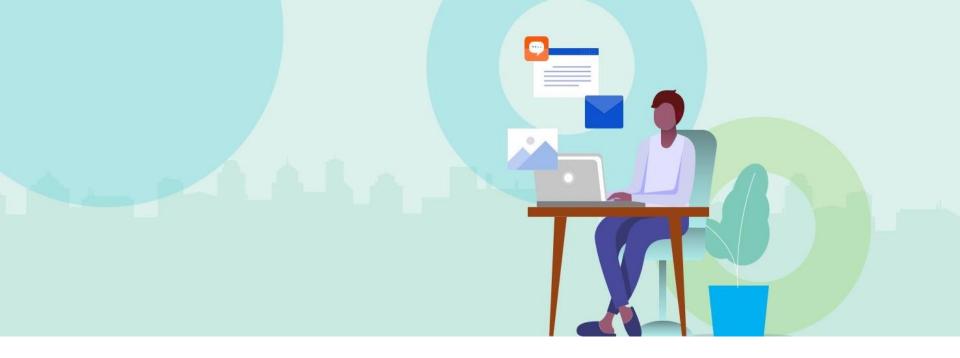
Mike Richins
Director of Product Management
Ex Libris



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Reserves Coordinator
California State University, San Marcos

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Teaching and Learning Product Specialist *Ex Libris* 





### **Document Delivery through RapidILL**







A solution for fast and cost-effective document delivery, created by resource sharing librarians to answer the unique needs of article and book chapter requests.



### **About RapidILL**



Designed by library staff at the Colorado State University Libraries following a devastating flood in 1997



The goal was to quickly obtain material from partner libraries who agreed to a fast turnaround time for article requests



Focus on efficiency and automation









### RapidILL's unique features

- Streamlined and efficient lending workflows
  - Optimized for sharing electronic collections
  - For print collections –accurate information on years and volumes in possession of the library
  - Lenders only receive requests for material they own, and can fulfill
- A fully automated borrowing process, integrated with Alma, Clio, ILLiad, RelaisILL and Tipasa
- Dynamic load-leveling and routing between libraries, making sure lenders have a manageable volume of requests



## **Document Delivery**



Natalya Magazino

## RapidILL at San Marcos

- RapidILL web interface for filling RapidILL lending requests
  - Student assistants primarily work on these
  - Web interface can be accessed from anywhere. An easy transition to remote work!
- RapidILL borrowing requests are processed in ILLiad
  - Use of RapidILL routing rules in ILLiad for automation
- Have used RapidILL book chapters for many years
- Participated in the RapidILL COVID-19 initiative





Lending	Expand All   Collapse All
Journal Articles (1)	
▲ New Request - Batch Print(0)	
No New Requests	
∧ Resend (0)	
▲ Batched Requests (1)	
Electronic 4/13/2021 8:59:00 AM - (1) :: Not Printed	
Book Chapters (0)	
▲ New Request - Batch Print(0)	

Borrowing	Expand All   Collapse All
Bad Citation (0)	
Not Available in Rapid (0)	
Journal Articles (20)	
Book Chapters (1)	
Books (0)	
Aging Status - Total Requests (21)	

## RapidILL Lending Workflow

Retrieve Locate Save Upload

From the main menu, retrieve requests by opening batched requests queue

Locate using links provided by RapidILL Save file anywhere using the RapidILL number RapidX

File is uploaded to RapidX

## COVID-19 RapidILL pod

- Student assistants worked remotely filling RapidILL requests
- Filled 570 requests for the RapidILL COVID-19 initiative

Assisted other libraries in obtaining materials for their users

## Rapid Book Chapters

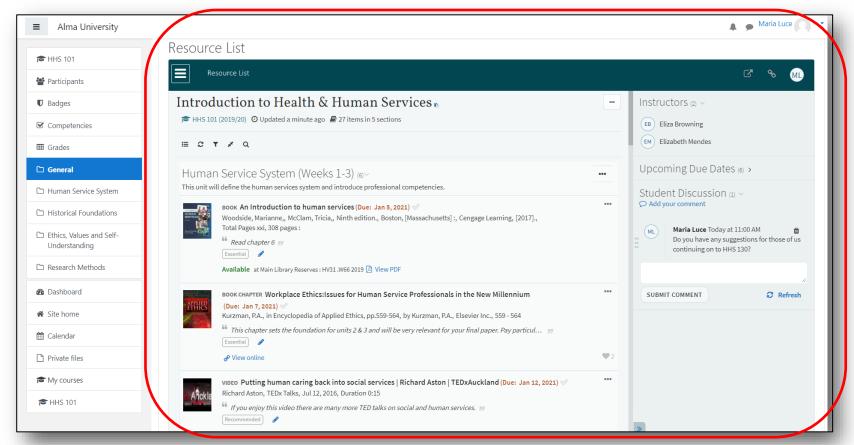
- Why we love RapidILL book chapters
  - Quick turnaround of book chapter requests for our patrons
  - Less work for ILL staff
    - Requests are pushed out automatically to Rapid
- Very helpful at the beginning of the pandemic when we could not obtain physical materials
  - Encouraged users to submit chapter requests when possible
  - Used email routing in ILLiad to communicate to users that we could obtain 2-3 chapters from requested loans



### Remote access to course materials with Leganto



### **Ex Libris Leganto**







### **Advancing Learning and Student Engagement**



All types of course materials



Online access, on any device



Integrated and automated library workflows



Advanced analytics and reports



Integrated with institutions' LMS



### Remote learning and beyond

Efficiently deliver resources in online, on-campus, and hybrid environments



#### **Students**

- Access all course materials in one place and from any device
- Benefit from consistent experience across all courses online and on-campus
- Avoid frustration of broken links



#### **Faculty**

- Share course materials directly through the LMS course page
- Add any course materials to a resource list
- Easily roll over lists from term to term

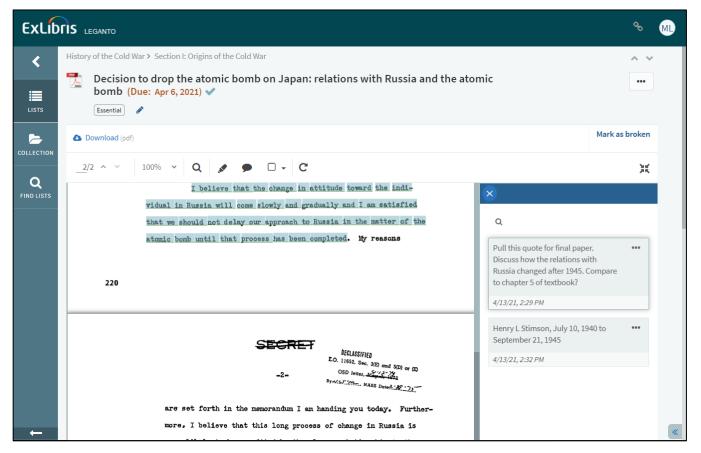


#### Library

- Ensure accurate linking to electronic resources
- Easily identify alternatives to physical books
- Leverage automated workflows to help provide access to course resources



### **Promote and Measure Active Learning**





## Leganto



Kelly Ann Sam

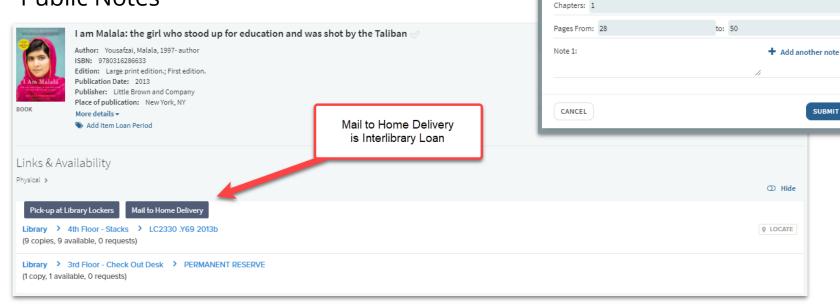
## Leganto & Electronic Materials

- Increase purchase of ebooks
- Increase purchase of streamed media
- Increase in linking to outside resources
  - Media links
  - Public libraries



## Leganto & Physical Materials

- Digitization Requests in Leganto
- Request physical items in Leganto
- Public Notes



Ask Library for Digital Copies

Instructor digitization request header

Availability of Digital Copies

From: 14-April-2021

□ Includes image(s)

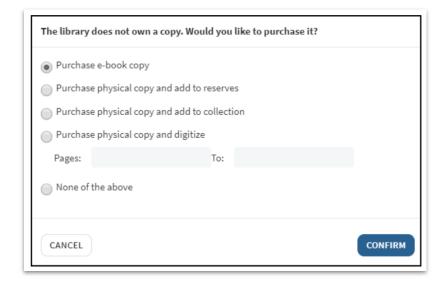
m To: 21-May-2021

## Purchase Request Workflow

Faculty Submission Acquisitions Purchase Faculty submit requests Reserves submit Item is added into Acquisitions purchases in Leganto using the purchase request to the most permissive Leganto and faculty are Purchase Request tag Acquisitions using JIRA option: notified of availability Unlimited user Faculty can also email ebook Ebook > print book Reserves with requests Print book

## Future Leganto & Reserves Plans

- Set up Digitization workflow in Leganto for students
  - Allow chapter requests for students during limited access to print reserves
- Set up Questions in Leganto
  - Automate the Purchase Request tag when indicated in the questions pop-up
- Annotating PDFs
  - Compete with Perusall



## How We Work Together

## **ILL Requests**

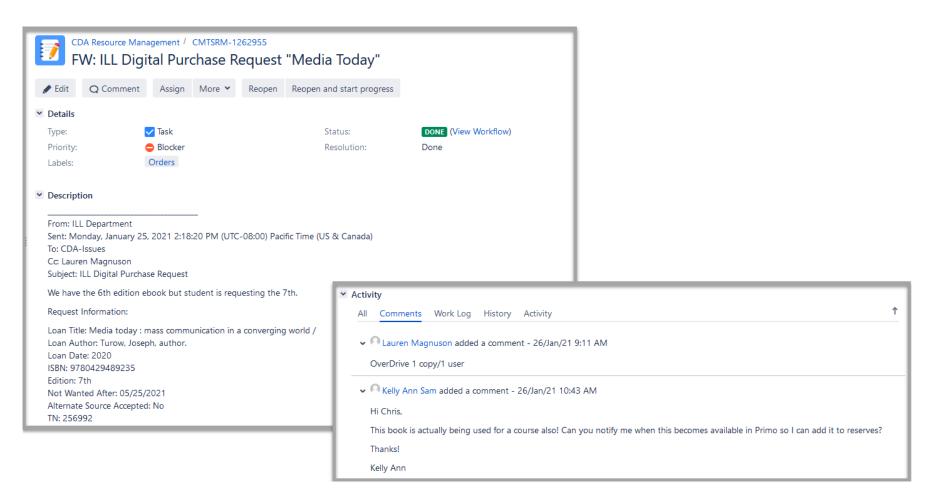
- ILL routes purchase requests to Acquisitions using JIRA
- ILL contacts Reserves about titles with multiple requests

## **Acquisitions**

- Acquisitions notifies Reserves of ebooks being purchased for courses
- Acquisitions notifies users of availability

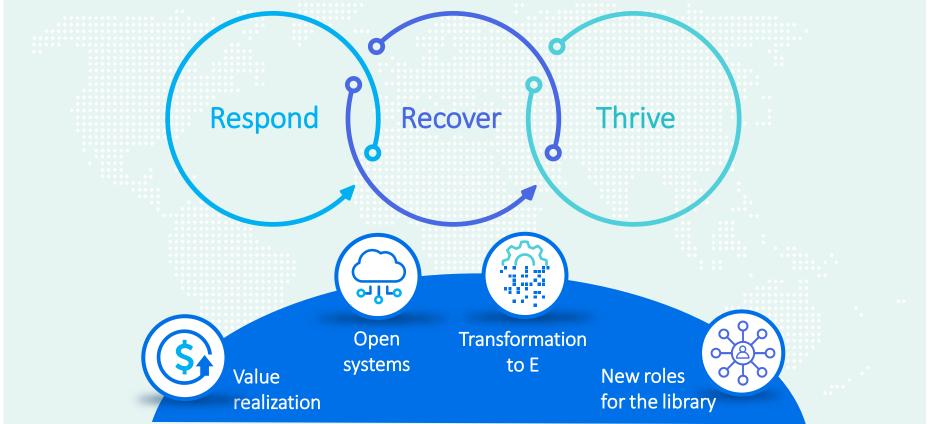
### Reserves

- Reserves reaches out to faculty about ebook purchases
- Reserves helps faculty find alternate resources for anthology readings





### We're All in this Together!



# Thank you!

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